



REMEMBERING MALVERN THEATRES IN YOUR WILL

Since the opening of the building in 1885, Malvern Theatres has been at the centre of Malvern's cultural life and generations of theatre and arts lovers have enjoyed its programme. The community of Malvern has always been the theatres' biggest supporter and we are sincerely grateful to everyone who has contributed in the past to ensure that Malvern Theatres is able to maintain its high standard of showcasing the best that the national and international arts scene has to offer.

Leaving a gift to Malvern Theatres is a wonderful way of supporting the creative life of the area and however large or small, legacy gifts from generous supporters and theatre lovers will help to secure Malvern Theatres for future generations, allowing us to maintain and develop this vibrant and inspiring hub of culture and artistic integrity.



Malvern Theatres from Priory Park

If you are interested in leaving a gift to Malvern Theatres in your will then please do come and discuss it further with my development team at the theatre. They will be delighted to answer any questions you may have and discuss the various ways you can help to secure our future.

We understand that your loved ones will always come first, but leaving a gift, of any size, will make a lasting difference to our work. Thank you for considering this very special gesture.

With very best wishes,

Nic Lloyd
Chief Executive

ENTERTAINING, EDUCATING, INSPIRING

Leaving a legacy is one of the most important gifts anyone can make. Remembering Malvern Theatres in your will is a wonderful way of ensuring your passion for theatre will endure, once you have provided for your family and friends.

We realise that planning for the future is never easy. However, many people are comforted by knowing that their contribution will carry on helping organisations that they have loved during their lifetime.

With your support we can make sure that superb, high quality theatre in Malvern continues in the future. No legacy is too small – any support you can give us will be valued enormously. Your gift to Malvern Theatres will bring important projects closer to reality. For example:

- *£500 could enable us to deliver a Stagertext captioned performance for members of our audience who are suffering hearing loss.*
- *£2,500 could provide valuable facilities for our Make Your Mark art classes for people with learning difficulties and life debilitating conditions.*



Make Your Mark class

- *£5,000 could help us to commission an emerging Malvern writer to produce a new play.*
- *£10,000 could protect and nurture the future of the Malvern Theatres Young Company - ensuring a stream of local talent for the future.*

Should you choose to leave a legacy to Malvern Theatres you may wish your gift to be directed towards a specific project, or you may prefer to allow the Trustees of Malvern Theatres to decide how to make the most effective use of your legacy. Whatever you decide, your legacy will provide vital support for the future of Malvern Theatres.

HOW TO LEAVE A LEGACY TO MALVERN THEATRES

Making a will to include Malvern Theatres is neither complicated nor expensive. There are three ways that you can help to fund our future:

- Pecuniary Legacy – a gift of a fixed amount of money that you can index link to preserve its value over time.
- Residual Legacy – a gift of a certain proportion of your estate left after you have provided for your loved ones.
- Specific Legacy – a gift of an item or items, such as stocks or shares or personal possessions.

As Malvern Theatres Trust is a registered charity, no inheritance tax is payable on your gift, since charities are exempt from paying this tax. So, rather than paying the tax to the Inland Revenue you can leave your money to a charity whose work you support.

Furthermore, if you leave at least 10% or more of the 'net value' of your estate, it's possible to reduce the rate of Inheritance Tax on some assets from 40% to 36% which could potentially save thousands of pounds. Leaving a gift in your will is an important tax effective device which can benefit you and your heirs.

For further information please contact your solicitor or visit:

www.hmrc.gov.uk/inheritancetax

If you have already made your will but would like to include Malvern Theatres, you just need to add a codicil, which is a separate legal document that makes changes or additions to an existing will.

While we are not legal advisors, if you would like suggested wording for leaving a pecuniary, residual or specific legacy in your will or codicil then we would be happy to help. Don't hesitate to get in touch (using the contact details below) - we are available to give confidential advice.

If you do not currently have a legal advisor then we would be happy to suggest a suitable company.

You can include Malvern Theatres in your will by directing a gift to Malvern Theatres Trust Limited, registered charity number 838245.



Malvern Young Company production of *Les Misérables*, 2014



Artwork created in Make Your Mark class

THANK YOU

Unless you wish to remain anonymous, we will be proud to acknowledge your generous support for Malvern Theatres.

We are happy to discuss the many ways in which we can credit your support in the future – this can be in programmes and printed material, in the theatres itself, or in sponsoring a seat.

By pledging your support for Malvern Theatres we will be delighted to give you a lasting tribute in the theatre that you love.

For more information or advice, or to arrange a confidential meeting with Emma Maggs, Head of Development, please contact Emma on (01684) 580954 or by email

emma@malvern-theatres.co.uk